

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Containerway International Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sanket Deora		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	38,02,695	32.86	25.36
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	38,02,695	32.86	25.36
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	-	-	2.50
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	3,75,000	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	3,75,000	-	-

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	38,02,695	32.86	32.86
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	3,75,000	-	2.50
e) Total (a+b+c+d)	41,77,695	32.86	35.36
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27/08/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 3,26,86,000 (65,37,200 Equity Shares at the Face Value of Rs. 5 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 5,78,61,000 (1,15,72,200 Equity Shares at the Face Value of Rs. 5 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 7,49,64,305 (1,49,92,861 diluted shares at the Face Value of Rs. 5 each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / ~~seller~~ / ~~Authorised Signatory~~

Place: Ahmedabad

Date: 29.08.2024
